



**GOOD MORNING**

Have Good Trading Day

MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

0.14 INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	32325.41	+87.53	+0.27
NIFTY	10066.40	+52.75	+0.53

-0.72 INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.57	-4.19
HDFCBANK	97.41	-0.91
ICICIBK	9.24	-0.11
INFY	15.67	-0.63
TATA MOTOR	34.82	1.04
WIPRO	6.22	-1.27

FII AND MF ACTIVITY	
SYMBOL	
FIIs Eq (Provisional)	-853.8
FIIs Index Future	-286.30
FIIs Index Options	+879.11
FIIs Stock Future	+50.31
FIIs Stock Options	+29.94
DII's Eq (Provisional)	+1017.10

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	63.7091
EURO	75.6609
YEN 100	57.8500
GBP	83.7074

## MARKET PULSE

0.14 GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	22092.81	+66.71	+0.30
NASDAQ	6351.56	+11.22	+0.18
NIKKEI	19952.33	-76.93	-0.38
HANG SENG	27562.68	+31.67	+0.12
SGX NIFTY	10096.00	-4.50	-0.04

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	49.53	+1.02
NATURAL GAS	2.776	-0.86
GOLD	1258.28	-0.75
SILVER	16.255	-2.25
COPPER	2.889	+0.38

WORLD EVENTS	
US	: FOMC Member Kashkari Speaks
GBP	: Halifax HPI m/m
AUD	: NAB Business Confidence

RESULT TODAY	
AMARAJABAT, BHATEXT, BRITANNIA, EVEREADY, GLOBOFFS, TATASTEEL, LALPATHLAB, NATCOPHARM, WHIRLPOOL	

## TOP STORY

- Dena Bank has allotted 20,62,81,999 Equity shares on Preferential Basis to GOI, LIC of India and GIC of India.
- GTPL Hathway ties up with Nagra to use TV key, which will be used in newly purchased Samsung TVs
- KM Sugar Mills exits from CDR
- Jubilant Life Sciences receives ANDA approval for Tizanidine Hydrochloride Capsule
- Global investors line up for stake in bhushan steel
- NTPC eyes pan india license to set up EV charging points
- ONGC buys 80% stake of GSPC
- Cadila Healthcare Gets Final Approval From The USFDA For Memantine Hydrochloride Extended-release Capsules.
- IOC Board Gives Its Nod For Gujarat Refinery Expansion By 4.3 mmtpaSEBI makes It Mandatory For All



## NIFTY CHART



## MARKET COMMENTARY

Nifty managed to settle above 10K mark at 10,066 level, up by 52 points, while Sensex closed at 32,325 level, up by 87 points on Friday.

Broader market indices also managed to end in the green zone. BSE Mid-cap index ended at 15,436 level, up by 0.66% while BSE Small-cap index ended at 15,926 level, up by 0.1%. India VIX closed at 11.33 down by 2.64%.

Nifty opened with marginal losses of 5 points and dipped from the psychologically important mark of 10K mark during the day to touch its intraday low of 9,988. However, in the closing hour, IOC, SBI, HDFC Bank and TCS contributed majorly to the market recovery.

Nifty likely to trade in the range of 9855-10178.

## MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10066.40	9981.80	9947.10	9896.88	9855.20	10064.62	10112.83	10148.59	10178.52
USDINR	63.755	63.604	63.502	63.444	63.303	63.754	63.812	63.922	63.954





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EVEREADY	NOMURA INDIA INVESTMENT FUND MOTHER FUND	S	427,963	303
KALPACOMME	MEGHKUMAR MAHENDRAKUMAR SHAH	B	70,000	61.35
VEERENRGY	LOPA SAUMIL BHAVNAGARI	S	100,000	27.4
EVEREADY	NOMURA INDIA INVESTMENT FUND MOTHER FUND	S	427,963	303

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
UNITECH	DILIPKUMAR VISHINDAS LAKHI	BUY	14163272	7.94
VIVIDHA	RASHEL AGROTECH LIMITED	SELL	3546682	1.1
AUTOIND	VENKATESALU N NAIDU	SELL	100000	66.5
EVEREADY	THE MTBJ AC NOMURA INDIA INVES FD	SELL	428819	303
AUTOIND	VENKATESALU N NAIDU	SELL	100000	66.5

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

INDIACEM, JPASSOCIAT, JSWENERGY, KSCL, WOCKPHARMA, IBREALEST, HDII

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1813	1792	1771	1815	1836	1858
ADANI PORTS	407	403	399	407	410	414
AMBUJACEM	277	272	266	275	281	284
ASIANPAINT	1157	1145	1133	1153	1165	1172
AUROPHARMA	725	718	710	726	733	742
AXISBANK	508	505	502	508	511	514
BAJAJ-AUTO	2875	2824	2773	2862	2913	2951
BANKBARODA	159	156	153	158	161	164
BHARTIARTL	421	414	407	419	426	430
BHEL	137	136	134	138	139	141
BOSCH LTD	24560	24174	23787	24537	24923	25287
BPCL	518	497	477	511	532	546
CIPLA	569	551	533	561	579	590
COALINDIA	249	242	234	246	253	258
DRREDDY	2240	2208	2177	2262	2293	2347
EICHERMOT	31637	30783	29929	31354	32208	32779
GAIL	378	371	363	377	385	391
HCLTECH	891	878	865	886	899	907
HDFC	1731	1722	1713	1730	1740	1748
HDFCBANK	1790	1772	1754	1784	1803	1815
HEROMOTOCO	3957	3861	3765	3912	4008	4060
HINDALCO	225	220	216	223	228	231
HINDUNILVR	1192	1171	1149	1183	1205	1218
ICICIBANK	296	294	292	296	298	299
IDEA	93	91	89	92	94	95
INDUSINDBK	1665	1643	1621	1657	1679	1693
INFRA TEL	407	401	395	405	411	415
INFY	984	977	970	983	990	996
ITC	281	279	277	282	284	286
KOTAKBANK	996	990	984	995	1001	1006
LT	1176	1170	1164	1176	1182	1188
LUPIN	993	971	950	985	1006	1019
M&M	1418	1401	1383	1413	1430	1442
MARUTI	7770	7739	7707	7772	7803	7837
NTPC	177	172	166	175	181	184
ONGC	166	164	162	166	168	169
POWERGRID	225	222	220	224	226	227
RELIANCE	1622	1604	1586	1633	1652	1681
SBIN	305	300	294	303	309	312
SUNPHARMA	506	495	483	504	516	525
TATAMOTORS	436	433	431	436	438	441
TATAMTRDVR	255	253	252	255	257	259
TATAPOWER	80	79	78	81	82	84
TATASTEEL	576	563	550	572	585	593
TCS	2523	2498	2473	2513	2538	2553
TECHM	409	406	404	409	412	414
ULTRACEMCO	4081	4056	4031	4088	4113	4145
VEDL	289	281	274	286	293	297
WIPRO	289	288	286	291	292	295
YESBANK	1808	1776	1744	1796	1828	1847
ZEEL	542	538	533	543	547	552



## NSE CIRCULARS

**NSE Download Ref No. : NSE/CML/35503:** Face Value Split - Dwarikesh Sugar Industries Limited FROM RS.10 TO RS 1. w.e.f 10 August , 2017.

**NSE Download Ref.No.:NSE/CML/35513:**Delisting-Hindustan Organic Chemicals Limited. It is hereby notified that the following security will be suspended from trading w.e.f.August17,2017 (i.e. w.e.f . closing hours of trading on August 16,2017).

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
GODREJCP	7-Aug-17	Interim Dividend - Re 1/- Per Share (Purpose Revised)
NCC	7-Aug-17	Dividend - Re 0.40 Per Share
BAYERCROP	7-Aug-17	Buy Back
DHANUKA	7-Aug-17	Annual General Meeting/Dividend - Re 0.60 Per Share
ICIL	7-Aug-17	Annual General Meeting/Dividend - Re 0.40 Per Share
ALPSINDUS	7-Aug-17	Annual General Meeting
BAYERCROP	7-Aug-17	Annual General Meeting/Dividend - Rs 17 Per Share
LICHSGFIN	8-Aug-17	Annual General Meeting/Dividend - Rs 6.20 Per Share
FDC	8-Aug-17	Annual General Meeting/Dividend - Rs 2.25 Per Share
PODDARHOUS	8-Aug-17	Annual General Meeting/Dividend - Rs 1.50 Per Share
TTKPRESTIG	8-Aug-17	Annual General Meeting/Dividend- Rs 12/- Per Share
APCOTEXIND	8-Aug-17	Annual General Meeting/Dividend - Rs 4.50 Per Share
SOMANYCERA	9-Aug-17	Dividend - Rs 2.70/- Per Share
INTELLECT	9-Aug-17	Annual General Meeting
SUVEN	9-Aug-17	Annual General Meeting
LUMAXTECH	9-Aug-17	Annual General Meeting/Dividend - Rs 4.70 Per Share
BALRAMCHIN	9-Aug-17	Interim Dividend - Rs 2.50 Per Share
CINEVISTA	9-Aug-17	Annual General Meeting
GIPCL	9-Aug-17	Dividend - Rs 2.70 Per Share
MIRCELECTR	9-Aug-17	Annual General Meeting
PARACABLES	9-Aug-17	Annual General Meeting



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1230/\$1206 & Resistance = \$1290/\$1321.**
- **Crude oil range->\$43 to \$53.**
- **Dollar Rallies, Treasuries Falter on Strong Hiring: Markets Wrap:** - The dollar rallied the most since January and Treasuries fell after hiring last month came in stronger than forecast, underpinning the case for tighter monetary policy. U.S. stocks headed for records.
- **Forex - Dollar rallies to 1-week highs on strong NFP report:** - he dollar rallied to one-week highs against the other major currencies on Friday, boosted by the release of better-than-expected employment data in the U.S. The U.S. Labor Department said the economy added 209,000 jobs last month, blowing past expectations for an increase of 183,000. The U.S. economy added 231,000 jobs in June, whose figure was revised from a previously estimated 222,000 rise. The unemployment rate ticked down to 4.3% in July from 4.4% the previous month, in line with expectations. The report also showed that average hourly earnings increased by 0.3% last month, in line with forecasts and after a 0.2% gain in June.
- **Oil bulls aren't out of the woods yet:** - Oil investors seem to buy the idea that recovery is finally underway after three years of gluts, but a price boom seems unlikely as the options market shows that at least until OPEC's supply deal expires, producers will pounce on any rallies.

## TRENDS & OUTLOOK – DATE: 07-Aug- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	27900	28110	28430	28690	28975
SILVER (Sept)	35100	36000	37555	38900	40390

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	396	401	406	412	417
ZINC (Aug)	173.45	176.20	179.25	182.50	184.90
LEAD (Aug)	143.65	146.55	149.65	152.55	156.75
NICKEL (Aug)	627	640	657	675	690

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2901	3000	3130	3275	3369
NATURAL GAS (Aug)	169	173	178	183	189

### DATA TALKS : TODAY'S ECONOMIC DATA :

Mortgage Delinquencies, Labor Market Conditions Index m/m, FOMC Member Kashkari Speaks.





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Calculates the  
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of an  
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**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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